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What once was a hobby
can now become a lifestyle.

Services

- Wealth Management
- Parsec Portfolios
- Retirement Plans
- Parsec Trust
- Fee Schedule


[Download the Parsec Brochure](#)


Why Parsec Financial Wealth Management?

Financial Planning Services & much more

At Parsec, we guide our clients to financial security. What does financial security mean to you? We find that wealth for wealth's sake is rarely the objective. It may mean feeling confident you won't outlive your money. Or it may mean ensuring your charitable intentions are carried out, or that your children are good stewards of family wealth. Or, it may simply mean putting the day-to-day management of your funds in the hands of someone you trust, so you can focus on the things that bring you joy.

With \$2.1 billion in assets under management as of June 30, 2017, individuals and businesses alike have good reason to trust their partnership with us. Here's how we do it:

- ✓ **We take ownership.**
When we see a client accomplish their goals, we take pride in the role we




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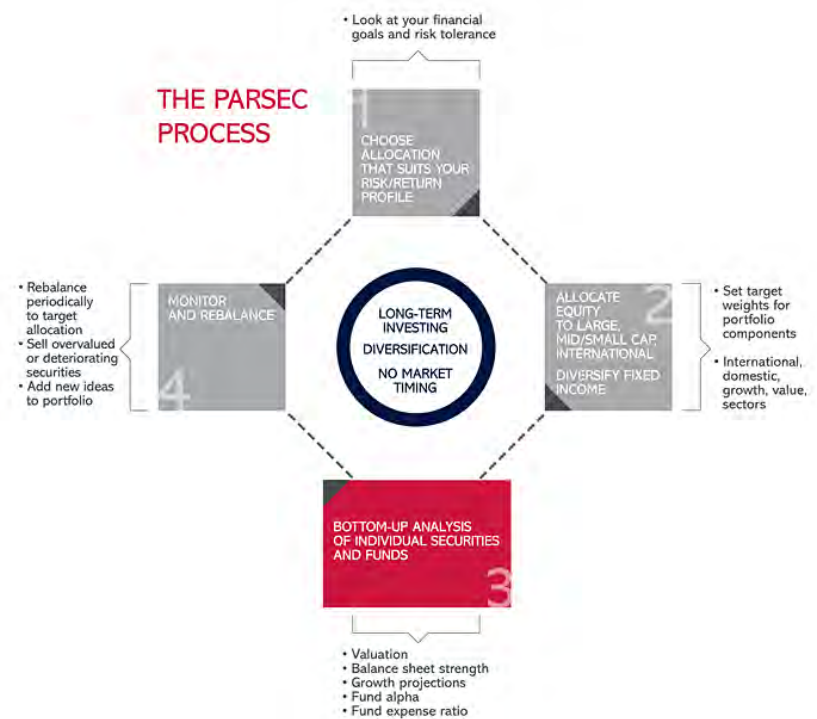
Investing is a process, not a product.

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Our Process



THE PARSEC PROCESS

Long Term Investing